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SECTION 17.05. The Ninth Supplemental Indenture is hereby amended by changing the phrase "and of the 1985 Series" in §6.01 thereof to "of the 1985 Series and of the 1968 Series due 1985."

SECTION 17.06. The Eleventh Supplemental Indenture is hereby amended by changing the phrase "and of the 1987 Series" in §6.01 thereof to "of the 1987 Series, of the 1968 Series due 1985, of the 1968 Series due 1987, of the 1968 Series due 1988 and of the 1968 Series due 1991."

ARTICLE XVIII.

PARTICULAR COVENANTS OF THE COMPANY

SECTION 18.01. (a) The Company hereby covenants that so long as any Bonds of the 1968 Series due 1985 are outstanding, no Bonds of any other Series, other than Bonds of the 1976 Series, of the 1977 Series, of the 1981 Series, and of the 1983 Series, (1) shall have a maturity (except serial maturities other than the last serial maturity) earlier than May 1, 1985 or (2) shall be issued if provision is made therein or in any supplemental indenture setting forth the terms thereof for the retirement of Bonds of such other series, either through serial maturities or the operation of any purchase, sinking or analogous fund and such provision for retirement, if complied with, would result in there having been retired, at the date of any retirement of Bonds pursuant to such provisions, a percentage of the total principal amount of Bonds of such other series initially issued larger than the percentage of the total principal amount of Bonds of the 1977 Series outstanding at the date of initial issue of Bonds of such other series required to be retired under the provisions of Section 4.01 of the Second Supplemental Indenture, as amended by the Third Supplemental Indenture, subsequent to said date and on and prior to the date of such retirement.

(b) The Company hereby covenants that so long as any Bonds of the 1968 Series due 1987 are outstanding, no Bonds of any other Series, other than Bonds of the 1976 Series, of the 1977 Series, of the 1981 Series, of the 1983 Series, of the 1985 Series, of the 1987 Series and of the